

# Self-Evaluations for Admin

## Assigning Ergonomic Self-Evaluations

- 1. From the Platform homepage, select Programs from the top navigation bar
- 2. Select Self-Assessment from the "Computer Ergonomics" program
- 3. Select New Document in the top right corner
- 4. Select the "Document Type", "Category", and "Assign To"
- 5. Select Assign

#### **Accessing Self-Evaluations**

- 1. Login to the RSS Platform at https://app.riskandsafety.com/
- 2. Select Programs from the top navigation bar
- 3. Select Self-Assessment from the "Computer Ergonomics" program
- 4. Search for specific Self-Assessments using the search field or sort using the up or down arrows beside heading titles
- 5. Select the self-assessment you wish to view
- Delete, Assign Follow-Up, or Download Report by selecting the three-dot menu in the top right

### Follow-up and Action Items

- 1. From the Platform homepage, reports that require action will appear under the "Workspace" heading
- 2. Select the report, then select Follow-Up on the left column
- 3. Address all Follow-Up items, then select Submit in the right corner
- 4. Confirm submission, and you will be returned to the report
- 5. Select Detailed View to view the adjusted risk score

#### **Self-Assessment Metrics**

- 1. From the Platform homepage, Select Programs from the top navigation bar
- 2. Select Self-Assessment from the "Computer Ergonomics" program

Note: As individuals complete their self-assessments, the statuses will update.

- 3. Select Metrics on the navigation bar on the left side
- 4. Drag and drop widgets by clicking, holding, and dragging the data box to your desired configuration



- 5. Remove widgets by selecting the three-dot menu in the widget box and selecting **Remove**
- 6. To add a widget, select **Add Widget** in the top right corner, then select the widget you would like to view
- 7. To reset the Metrics display, select the three-dot menu in the top right corner and select **Reset Widgets**