

## **Profile Admin**

Create groups and manage ownership and permissions for your organization.

#### Assigning the Profile Admin Role

Typically, only the Environmental Health & Safety team at an organization will have the Profile Admin role since it grants edit access to all groups.

- 1. Log in to app.riskandsafety.com
- 2. From the RSS homepage, select Admin Tools in the top menu
- 3. Select Roles
- 4. Select Profile Admin from the right-hand menu
- 5. To add a Profile Admin, select the round + button in the lower right corner
- 6. Search for the person by name or email
- 7. Select Add
- 8. To remove someone from the role, select the checkbox next to their name and choose the removal icon (trash can) at the top of the list

#### Viewing Profile Groups

- 1. From the RSS homepage, select Admin Tools in the top menu
- 2. Select Groups
- 3. Search for groups by the group owner's name or group name
- 4. You can also search by any user with an RSS login

#### Creating a Group

- 1. From the RSS homepage, select **Admin Tools** in the top menu
- 2. Select Groups
- 3. Select the round + button in the lower right corner
- 4. Enter a name for the group
- 5. Search for a person who will own the group by their name or email
- 6. Select Create

### Transferring a Group to a New Owner

**Caution**: Transferring a group also transfers any associated LHAT or chemical inventory.

- 1. From the RSS homepage, select **Admin Tools** in the top menu
- 2. Select **Groups**



- 3. Search for a group by the group owner's name or group name and select a group
- 4. Choose the pencil icon in the upper right corner
- 5. Remove the name of the current owner, search the name of the new group owner, and select their name
- 6. Select Save
- 7. Review the confirmation message and select **Transfer**

# Renaming or Removing a Group (Group Owners and Admins Only)

**WARNING**: Removing a group will affect the documents and inventories associated with the group. To keep those documents, they should be transferred to another group before deleting their current group.

- 1. When viewing a group, choose the pencil icon in the upper right corner
- 2. Edit the group name and select Save
- 3. To remove the group, choose the removal icon (trash can) and confirm by choosing **Delete**